



## ASSET INFORMATION FORM

### INSTRUCTIONS

The following is an explanation of cash, net worth of real estate and investments, net worth of business, and net worth of investment farm. Use these explanations as a guide when determining the amounts requested in lines one through four.

1. **Cash, savings, and checking accounts.** Write in the amount of money you have in cash, saving accounts, and checking accounts today. Do not include the current balance of checking or savings accounts if you do not have access to the money because the state declared a bank emergency due to the insolvency of a private deposit insurance fund.
2. **Net worth of real estate and investments.** (Net worth means current value minus debt.) Investments include real estate (other than your home), trust funds, money market funds, certificates of deposit, stocks, bonds, other securities, installment and land contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments. Do not include the value of life insurance and retirement plans (pension funds, annuities, IRA's, Keogh plans, etc.) or the value of prepaid tuition plans. Investment debt means only those debts that are related to the investments. **If net worth is negative, enter zero.**
3. **Net worth of business.** (Net worth means current value minus debt.) Business value includes the market value of land, buildings, machinery, equipment, and inventory. Business debt means only those debts for which the business was used as collateral. **If net worth is negative, enter zero.**
4. **Net worth of investment farm.** (Net worth means current value minus debt.) Investment farm value includes the value of the land, buildings, machinery, equipment, livestock, inventories, etc. Investment farm debt means only those debts for which the farm was used as collateral. Do not include a farm that you live on and operate. **If net worth is negative, enter zero.**

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**Return the completed form to:**

Office of Financial Aid of the USC Regional Campus that you plan to attend



ASSET INFORMATION FORM

It seems that you omitted providing asset information when you completed your 2009-10 application for federal student aid. Therefore, please use the instructions provided to answer one (1) through four (4) below.

Student's Name: \_\_\_\_\_ SSN (Last Four Numbers Only): \_\_\_\_\_

INSTRUCTIONS:

- Answer ALL questions below.
• Enter zeros if appropriate; do not leave any questions blank.
• Provide appropriate signature(s), and return this form to the Financial Aid Office.
• Dependent and Independent students should place asset information in the appropriate column.
• Refer to the back of this form for additional instructions before completing the following questions.

Table with 4 rows of asset questions and 3 columns: Parent(s), Student, and Independent Student (& Spouse). Rows include Cash, savings, and checking accounts; Net worth of real estate and investments; Net worth of business; and Net worth of investment farm.

SIGNATURES:

Student Signature

Date

NOTE: In addition to the student, the signature of a father, mother, stepfather, or stepmother is required for dependent students.

Father/Stepfather Signature

Date

Mother/Stepmother Signature

Date